GRADUATE CERTIFICATE IN FINANCIAL PLANNING (PROFESSIONAL PRACTICE)

GRADUATE DIPLOMA OF FINANCIAL PLANNING

BE AMBITIOUS

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GRADUATE CERTIFICATE IN FINANCIAL PLANNING (PROFESSIONAL PRACTICE)

Course Code: HE20529

GRADUATE DIPLOMA OF FINANCIAL PLANNING

Course Code: HE20530

The Graduate Certificate in Financial Planning (Professional Practice) and the Graduate Diploma of Financial Planning are twelve week and twenty-four week courses respectively, that meet the educational requirements for financial advisers, set by the Financial Standards and Ethics Authority (FASEA).

The Graduate Certificate in Financial Planning (Professional Practice) is for existing financial planners and advisers who already hold a degree or higher qualification in a finance field, which is not a FASEA approved course.

The Graduate Diploma of Financial Planning is designed for:

- existing financial planners and advisers who need to meet the FASEA education requirements
- career changers who hold a degree qualification but have no previous work experience as a financial planner or adviser, or career changers with extensive financial services experience

BRIDGING COURSES

TAFE NSW also offers a number of other short courses, designed to assist existing financial planners to meet FASEA bridging course requirements, and include:

- Ethics and Professional Standards for Financial Planners (flexible online)
- Commercial and Corporations Law for Financial Planners.
- Behavioural Finance for Financial Planners

All of these courses have been designed to prepare you for the FASEA Financial Adviser examination.

LEARNING SUPPORT

All face-to-face subjects have a maximum class size of 35 students. This ensures that your class is a supportive and practical learning environment. You will be able to access subject materials online, allowing you to strengthen your learning outside of class hours.

TAFE NSW has educational support officers, able to assist students returning to a learning environment after a long break. We also provide academic support for both individuals and groups, at times that suit you.

STUDY MODE AND DURATION

Graduate Certificate

- Twelve weeks full time or part time equivalent

Graduate Diploma

- 24 weeks full time or part time equivalent

Bridging courses

- Twelve weeks

Each subject requires 3 hours of weekly, face-to-face class attendance. Classes are held in the afternoons and evenings.

COURSE DELIVERY LOCATIONS

- TAFE NSW Ultimo
- also available fully online

TUITION FEES

Domestic students:

- $2,200 per 10 credit point subject
- $8,800 indicative full graduate certificate course fee
- $17,600 indicative full graduate diploma course fee

International students:

- $2,860 per 10 credit point subject
- $11,440 indicative full graduate certificate course fee
- $22,880 indicative full graduate diploma course

COURSE STRUCTURE

Each subject requires students to attend three hours of face-to-face classes per week, over 12 weeks. All subjects are worth 10 credit points (10CPs).

WHAT ARE THE ENTRY REQUIREMENTS?

The **Graduate Certificate in Financial Planning (Professional Practice)** requires you to complete four subjects and a total of 40 credit points.

- You must be currently practicing as a financial planner or adviser and hold a (non FASEA approved) degree or higher qualification in a finance related field.

The **Graduate Diploma of Financial Planning** requires you to complete eight subjects and a total of 80 credit points.

- You are currently practicing as a financial planner or adviser and hold a degree in a non-finance related field; OR
- You are currently practicing as a financial planner or adviser and hold a financial planning Diploma or Advanced Diploma; OR
- You hold a degree qualification but have no previous work experience as a financial planner or adviser.

Each **bridging course** is a single stand alone subject.

- You are currently practicing as a financial planner or adviser, and hold a FASEA approved degree or higher qualification.

GRADUATE CERTIFICATE IN FINANCIAL PLANNING (PROFESSIONAL PRACTICE)

Complete all subjects	
FPAFA501A	Applied Financial Advice (10CP)
FPBFI501A	Behavioural Finance (10CP)
FPLAW501A	Commercial and Corporations Law (10CP)
FPETH501A	Ethics and Professional Standards

GRADUATE DIPLOMA OF FINANCIAL PLANNING

Complete all subjects	
FPINV501A	Investment Planning (10CP)
FPTAX501A	Taxation Planning (10CP)
FPINS501A	Insurance and Superannuation Planning (10CP)
FPRET501A	Retirement and Estate Planning (10CP)
FPAFA501A	Applied Financial Advice (10CP)
FPBFI501A	Behavioural Finance (10CP)
FPLAW501A	Commercial and Corporations Law (10CP)
FPETH501A	Ethics and Professional Standards

APPLYING AND ENROLLING

For information about applying and enrolling go to:
tafensw.edu.au/degrees/financial-planning

PAYMENT OF TUITION FEES

Students who enrol in this course may be eligible to pay their tuition fees using FEE-HELP. FEE-HELP is an Australian Government student loan scheme. More information about FEE-HELP including eligibility criteria is available at:
studyassist.gov.au/help-loans/fee-help