



GRADUATE CERTIFICATE IN FINANCIAL PLANNING (PROFESSIONAL PRACTICE)

COURSE CODE: HE20529

GRADUATE DIPLOMA OF FINANCIAL PLANNING

COURSE CODE: HE20530

STUDY MODE AND DURATION

Graduate Certificate

- Twelve weeks full-time or part-time equivalent

Graduate Diploma

- 24 weeks full-time or part-time equivalent

Bridging courses

- Twelve weeks

Each subject requires 3 hours of weekly, face-to-face class attendance. Classes are held in the afternoons and evenings.

COURSE DELIVERY LOCATIONS

- TAFE NSW Ultimo
- From Semester 1, 2020 both courses will be delivered fully online.

TUITION FEES

Domestic students:

- \$2,150 per 10 credit point subject
- \$8,600 indicative full Graduate Certificate course fee
- \$17,200 indicative full Graduate Diploma course fee

International students:

- \$2,800 per 10 credit point subject
- \$11,200 indicative full Graduate Certificate course fee
- \$22,400 indicative full Graduate Diploma course

The Graduate Certificate in Financial Planning (Professional Practice) and the Graduate Diploma of Financial Planning are twelve week and twenty-four week courses respectively, that meet the educational requirements for financial advisers, set by the Financial Standards and Ethics Authority (FASEA).

The Graduate Certificate in Financial Planning (Professional Practice) is a short course for existing financial planners and advisers who already hold a degree or higher qualification in a finance field, which is not a FASEA approved course.

The Graduate Diploma of Financial Planning is designed for:

- existing financial planners and advisers who need to meet the FASEA education requirements
- career changers who hold a degree qualification but have no previous work experience as a financial planner or adviser, or career changers with extensive financial services experience

Bridging courses

TAFE NSW also offers a number of other short courses, designed to assist existing financial planners to meet FASEA bridging course requirements, and include:

- Ethics and Professional Standards for Financial Planners (flexible online)
- Commercial and Corporations Law for Financial Planners.
- Behavioural Finance for Financial Planners

All of these courses have been designed to prepare you for the FASEA Financial Adviser examination.

VISIT US ON



 [TAFENSW.EDU.AU/DEGREES](https://www.tafensw.edu.au/degrees)

 131 601



TAFENSW

DEGREES

HOW IS THE COURSE STRUCTURED?

Each subject requires students to attend three hours of face-to-face classes per week, over 12 weeks. All subjects are worth 10 credit points (10CPs).

WHAT ARE THE ENTRY REQUIREMENTS?

The **Graduate Certificate in Financial Planning (Professional Practice)** requires you to complete four subjects and a total of 40 credit points.

- You must be currently practicing as a financial planner or adviser and hold a (non FASEA approved) degree or higher qualification in a finance related field.

The **Graduate Diploma of Financial Planning** requires you to complete eight subjects and a total of 80 credit points.

- You are currently practicing as a financial planner or adviser and hold a degree in a non-finance related field; OR
- You are currently practicing as a financial planner or adviser and hold a financial planning Diploma or Advanced Diploma; OR
- You hold a degree qualification but have no previous work experience as a financial planner or adviser.

Each **bridging course** is a single stand alone subject.

- You are currently practicing as a financial planner or adviser, and hold a FASEA approved degree or higher qualification.

GRADUATE CERTIFICATE IN FINANCIAL PLANNING (PROFESSIONAL PRACTICE)

Complete all subjects

FPAFA501A Applied Financial Advice (10CP)

FPBFI501A Behavioural Finance (10CP)

FPLAW501A Commercial and Corporations Law (10CP)

FPETH501A Ethics and Professional Standards

GRADUATE DIPLOMA OF FINANCIAL PLANNING

Complete all subjects

FPINV501A Investment Planning (10CP)

FPTAX501A Taxation Planning (10CP)

FPINS501A Insurance and Superannuation Planning (10CP)

FPRET501A Retirement and Estate Planning (10CP)

FPAFA501A Applied Financial Advice (10CP)

FPBFI501A Behavioural Finance (10CP)

FPLAW501A Commercial and Corporations Law (10CP)

FPETH501A Ethics and Professional Standards

HOW WILL WE SUPPORT YOU IN YOUR LEARNING?

All face-to-face subjects have a maximum class size of 35 students. This ensures that your class is a supportive and practical learning environment. You will be able to access subject materials online, allowing you to strengthen your learning outside of class hours.

TAFE NSW has educational support officers, able to assist students returning to a learning environment after a long break. We also provide academic support for both individuals and groups, at times that suit you.

TERMS AND CONDITIONS

This document is intended as a general guide only. Information in this document is current as of November 2019. Prospective students should contact TAFE NSW for more information, and to confirm admission requirements and availability of courses. Note that tuition fees are reviewed annually and are subject to change. For current fee information: visit [tafensw.edu.au/degrees/applying-and-fees/fees-and-payment](https://www.tafensw.edu.au/degrees/applying-and-fees/fees-and-payment). Fees payable by the student are the tuition fees valid for that semester, and not the tuition fees that were in place the first time the student enrolled. Additional fees may be payable for equipment and resources.

HOW DO I APPLY AND ENROL?

For information about applying and enrolling, please visit: [tafensw.edu.au/degrees/financial-planning](https://www.tafensw.edu.au/degrees/financial-planning)

WHAT IS FEE-HELP?

FEE-HELP is an Australian Government student loan scheme. More information about FEE-HELP, including eligibility criteria, is available at: [studyassist.gov.au/help-loans/fee-help](https://www.studyassist.gov.au/help-loans/fee-help)

CAN I GET RECOGNITION FOR PREVIOUS STUDY AND WORK EXPERIENCE?

As these courses are designed to meet the FASEA educational requirements for financial advisers, opportunities for recognition are determined by FASEA.

To learn if you are eligible for recognition, please contact the course coordinator.

CAN I ENROL IF I AM AN INTERNATIONAL STUDENT?

If you meet course entry requirements and you satisfy international student visa conditions, you can apply for entry into this course.

More information for international students is available at:

[tafensw.edu.au/international/study/courses/degrees](https://www.tafensw.edu.au/international/study/courses/degrees)